

Twse : 1735 (since 2002)



日勝化工集團
EVERMORE CHEMICAL GROUP

Evermore Chemical

- Past, Present and the Future

Charles Huang GM
2021.12.16





- 9 subsidiary company , 6 production , 4 Trading
- CommonWealth Megazine ranking year 2020 Taiwan **2,000 production company**:
- Sales **2.363** Billion NTD , ranking **875**
- Sales growth **-25.57** % , ranking **1255**
- Profit **3.13** % , ranking **805**
- Products: PU , acrylic , crosslinking agent , coating additives...

Financial Highlights



日勝化工集團
EVERMORE CHEMICAL GROUP

Consolidated statement of comprehensive income : KNT\$

Account name	Jan. to Setp. 2021	Jan. to Setp. 2020	2020
Operating revenue	2,329,644	1,625,633	2,363,415
Operating cost	2,006,366	1,302,821	1,906,186
Gross profit	323,278	322,812	457,229
Gross margin	14%	20%	19%
Operating expenses	294,990	262,831	319,739
Operating income	28,288	59,981	137,490
Non-operating income and expenses	-22,172	-42,556	-59,906
Profit before tax	6,116	17,425	77,584
Profit	10,201	19,511	74,010
Basic EPS(NTD\$)	0.1	0.2	0.74

Financial Highlights



日勝化工集團
EVERMORE CHEMICAL GROUP

Consolidated statement of comprehensive income : KNT\$

Account name	Jan. to Setp. 2021	Jan. to Setp. 2020	Increase (Decrease)
Operating revenue	2,329,644	1,625,633	704,011
Operating cost	2,006,366	1,302,821	703,545
Gross profit	323,278	322,812	466
Gross margin	14%	20%	-6%
Operating expenses	294,990	262,831	32,159
Operating income	28,288	59,981	-31,693
Non-operating income and expenses	-22,172	-42,556	20,384
Profit before tax	6,116	17,425	-11,309
Profit	10,201	19,511	-9,310

Consolidated Balance Sheet :

KNT\$

Account name	2021.09.30	2020.12.31	2020.09.30
Current assets	2,110,508	1,781,332	1,714,422
Non-current assets	1,631,985	1,273,767	1,283,694
Total assets	3,742,493	3,055,099	2,998,116
Current liabilities	1,824,041	1,296,655	1,446,477
Non-current liabilities	489,988	273,864	136,265
Total equity	1,428,464	1,484,580	1,415,374
Total liabilities and equity	3,742,493	3,055,099	2,998,116

Consolidated Balance Sheet :

KNT\$

Account name	2021.09.30	2020.12.31	Increase (Decrease)
Current assets	2,110,508	1,781,332	329,176
Non-current assets	1,631,985	1,273,767	358,218
Total assets	3,742,493	3,055,099	687,394
Current liabilities	1,824,041	1,296,655	527,386
Non-current liabilities	489,988	273,864	216,124
Total equity	1,428,464	1,484,580	-56,116
Total liabilities and equity	3,742,493	3,055,099	687,394



	日勝化工股份有限公司 EVERMORE CHEMICAL INDUSTRY CO., LTD.	Taiwan 1989	PU、CLA UV monomer/ oligomer
	東莞寶建高分子材料有限公司 Pou Chien Chemical CO., LTD.	China 2005	PU
	肯美特材料科技股份有限公司 CHEM-MAT TECHNOLOGIES CO., LTD.	Taiwan 2007	UV Curing Resin
	U-BEST VIET NAM POLYMER INDUSTRY CO., LTD. Công ty TNHH U-Best Việt Nam Polymer Industry	Vietnam 2020	PU、CLA
	VIET NAM SUN YAD TECHNOLOGY LIMITED. Công ty trách nhiệm hữu hạn SunYad Việt Nam Technology	Vietnam 2020	PU
	上海 博帝貿易有限公司 TOPCO(SHANGHAI) CO., LTD.	China 2005	Trading
	克哲國際貿易有限公司 GIANT STAR TRADING CO., LTD.	Taiwan 2009	Trading
	利哲興(上海)貿易有限公司 LEADERSHIP (SHANGHAI) CO., LTD.	China 2017	Trading
	TOP WELL ELASTIC TECHNOLOGY CO., LTD.	Thailand 2017	Trading

Location in Asia

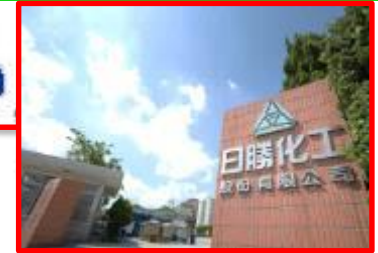


日勝化工集團
EVERMORE CHEMICAL GROUP

TOPCO(2005)
Shanghai, China



LEADERSHIP(2017)
Shanghai, China



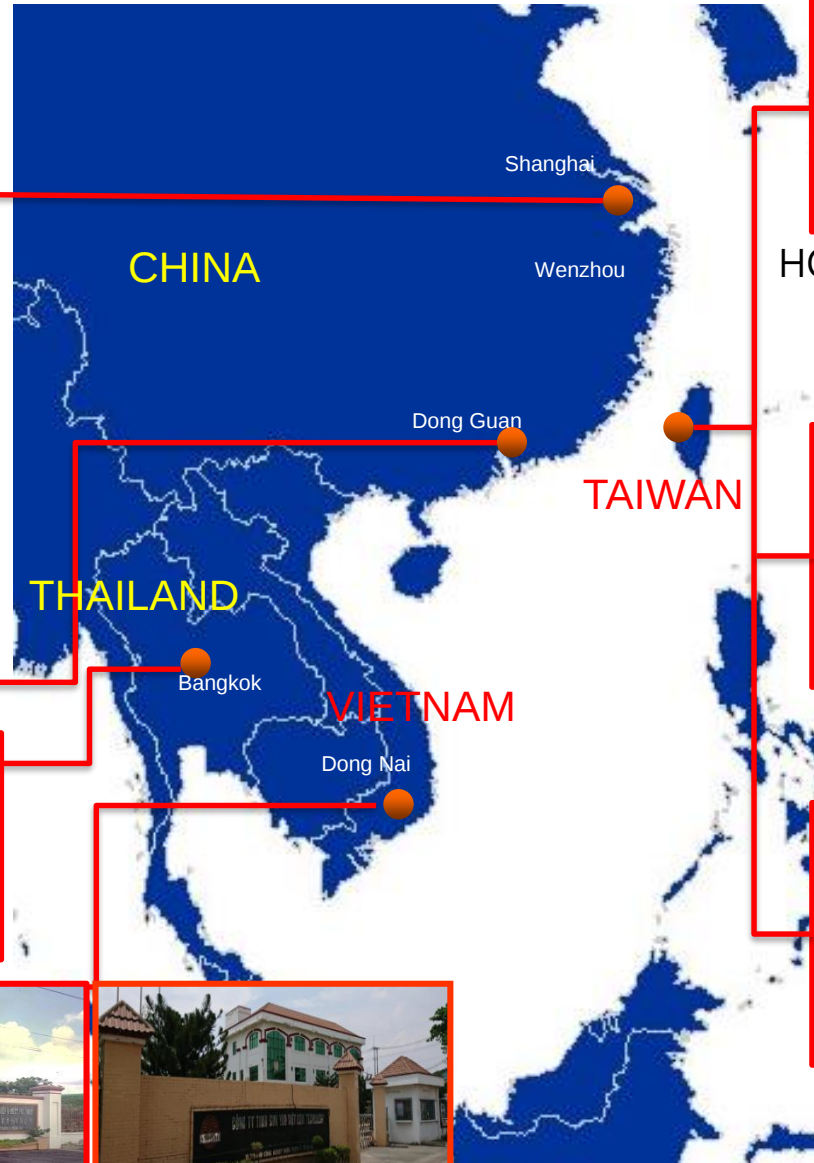
HQ : EVERMORE(1989)
Nantou, Taiwan
DaYuan, Taiwan



CHEM-MAT(2007)
Nantou, Taiwan



GIANT STAR(2009)
Taichung, Taiwan



POU CHIEN (1999)
Dong Guan, China



TOPWELL (2017)
Bangkok, Thailand

U-BEST VIET NAM (2020)
Dong Nai, Vietnam

VIET NAM SUN YAD(2020)
Dong Nai, Vietnam



UTION

Location in Taiwan



日勝化工集團
EVERMORE CHEMICAL GROUP

- 克哲國際貿易股份有限公司
GIANT STAR TRADING CO., LTD.
- 日勝化工股份有限公司(南崗廠, 大園廠)
EVERMORE CHEMICAL INDUSTRY CO., LTD.
(Nankung Factory, Dayuan Factory)
- 肯美特材料科技股份有限公司
CHEM-MAT TECHNOLOGIES CO., LTD.



全方位客戶解決方案 **TOTAL SOLUTION**



Polyester Polyol

PU Resin

PU System

TPU

Crosslinking Agent

UV Materials



Applied on

Synthetic Leather

Split Leather

Fabric & Textile

Coating & Ink

Footwear

Optical Film

Flexible Packaging

Other Industry

Synthetic Leather , Textile Coating/Lamination , Ink Carrier

- Solvent Based
- Water Based
- Reactive Hotmelt
- 2-K Non-solvent



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全方位客戶解決方案 **TOTAL SOLUTION**

Microcellular PU Foam for Footwear

- Outsole System
- Midsole System
- Insole System



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全方位客戶解決方案 **TOTAL SOLUTION**

Nike Air Jordan



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EVERMORE CHEMICAL GROUP

PHOTO from internet · all rights belongs to NIKE





INTRODUCING PUMA x SEGA RS-0 SONIC



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全方位客戶解決方案 **TOTAL SOLUTION**

Balenciaga Triple S



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全方位客戶解決方案 **TOTAL SOLUTION**

- Injection Grade
- Extrusion Grade
- Calendar Grade
- Film Grades (high & low temp.)
- Special Grade (super abrasion TPU)

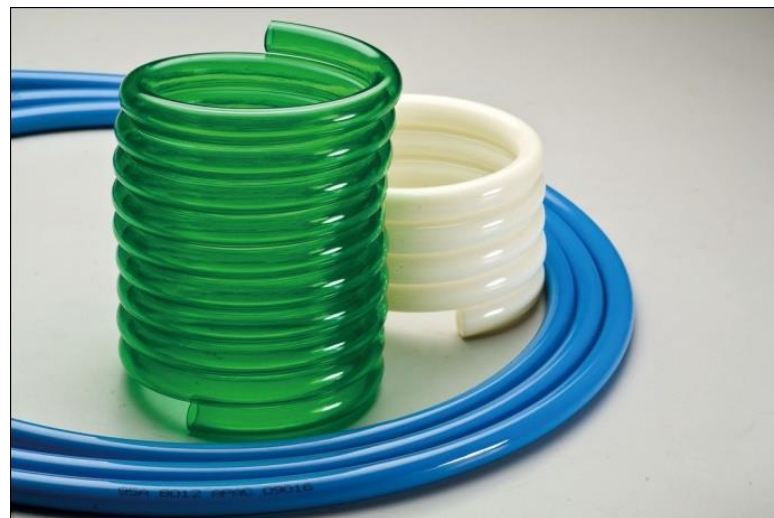


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全方位客戶解決方案 **TOTAL SOLUTION**

Polyisocyanate Series

- Aromatic Type (For Wood Coating)
 - Trimer
 - Adduct (low free monomer)
- Aliphatic Type (For Textile 、Leather Coating)
 - Trimer/Biuret
 - Adduct (For Flexible Food Packaging Adhesive)



照片取自網站，所有權屬於該公司所有

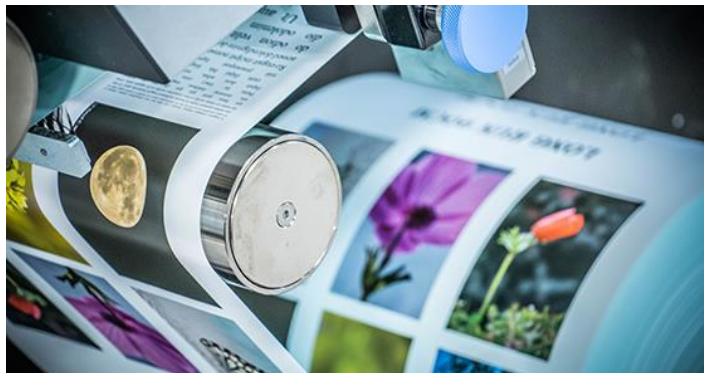
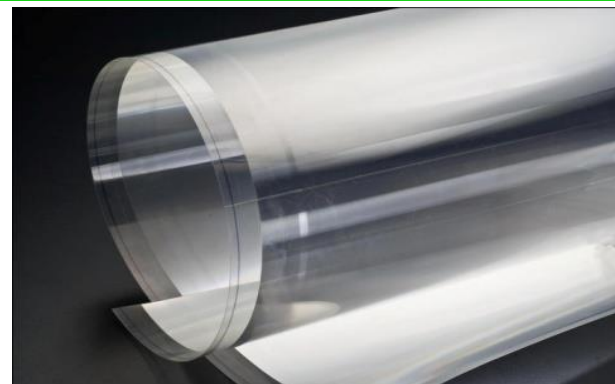
UV Monomers 單體

- Monofunctional monomer
- Difunctional monomer
- Multifunctional monomer

UV Oligomers 寡聚物

- Urethane Acrylic Oligomer
- Ester Acrylic Oligomer

UV Overprint Varnish 紙上光





CHEM-MAT TECHNOLOGIES CO.,LTD.

Photo-electronic industry

Main products & served for Adhesion, sealing, surface treatment and customized adhesives & sealant for 3C industries.



- UV Curing Resin
- Industrial Adhesives



- Development of Key Intermediate

Chemical
Structure
Design

Coating

- UV coating for BEF
- UV hard coat
- Road Paint (MMA resin)

CMT

Adhesive

- Alumina (Al_2O_3)
- Zirconia (ZrO_2)

Nano
Dispersion

- Anaerobic adhesive
- UV adhesive
- Conductive adhesive

Company	Factory	Products	Application
(日勝) EMC	(南崗工廠) NK Factory	• UV Monomer	• All Industries
		• UV Oligomer	• All Industries
		• UV Coating	• OPV*
	(大園工廠) DY Factory	• UV Oligomer	• All Industries
		• UV Coating	• OPV
		• OEM	• Electronic
(肯美特) CMT	(南崗工廠) NK Factory	• UV Coating	• BEF** • Hardcoat
		• Nano Dispersion - Al ₂ O ₃ - ZrO ₂	• Optical Electronic

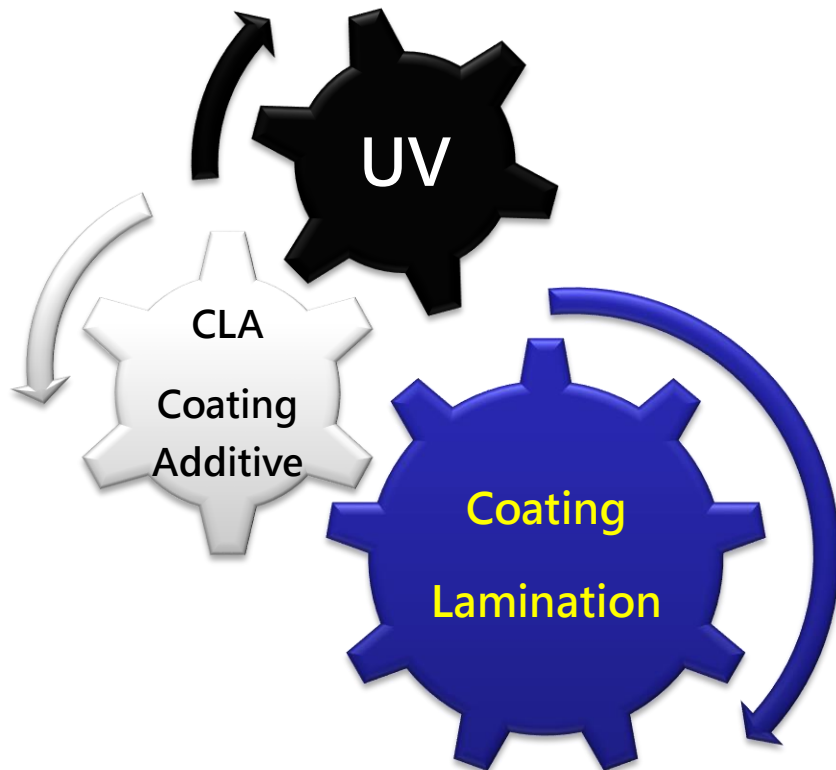
* OPV: Overprint Varnish

** BEF: Brightness Enhancement Film

Core Business Strategy



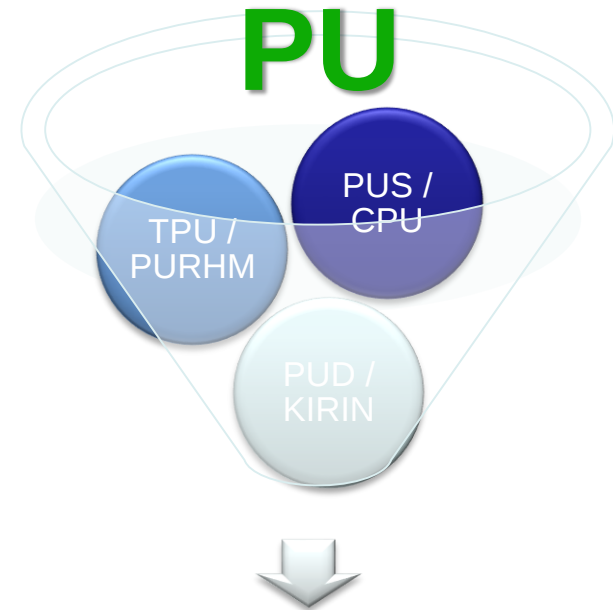
日勝化工集團
EVERMORE CHEMICAL GROUP



塗料特化與架橋劑(**SC** , **CLA**)
(Coating , Special Chemicals & CLA)

Business : Coating 、 Adhesive...

Products : CLA 、 UV 、 Oligomer 、
Monomer...(**EMC** , **CMT** , **TOPCO** , **Giant Star**)

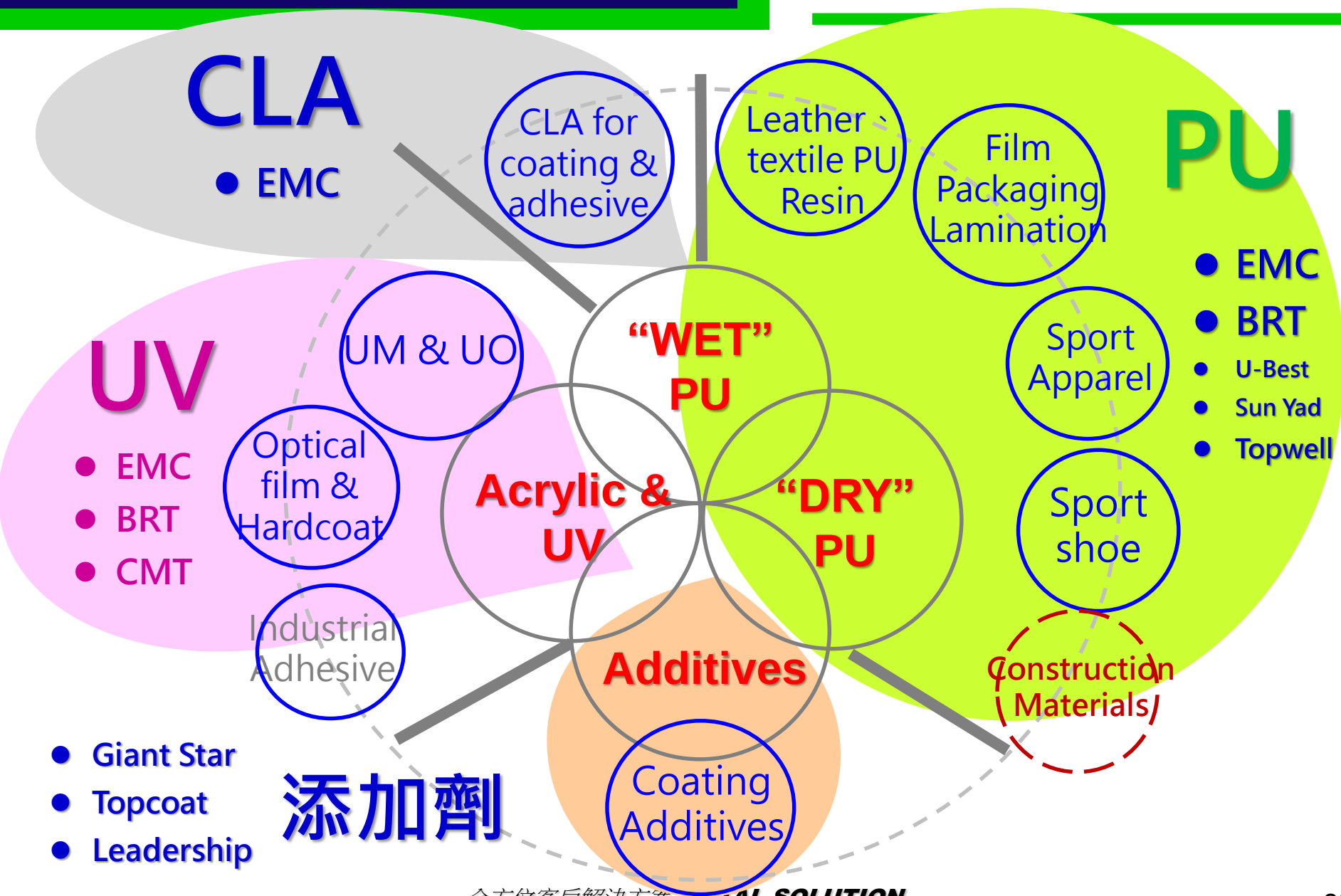


生活及運動產業 (**SLS**)
(**S**port & **L**ife **S**tyle)

Customer : Brands 、 T1 、 T2 、 post
treatment

Business : Shoes 、 Apparel 、 Equipment

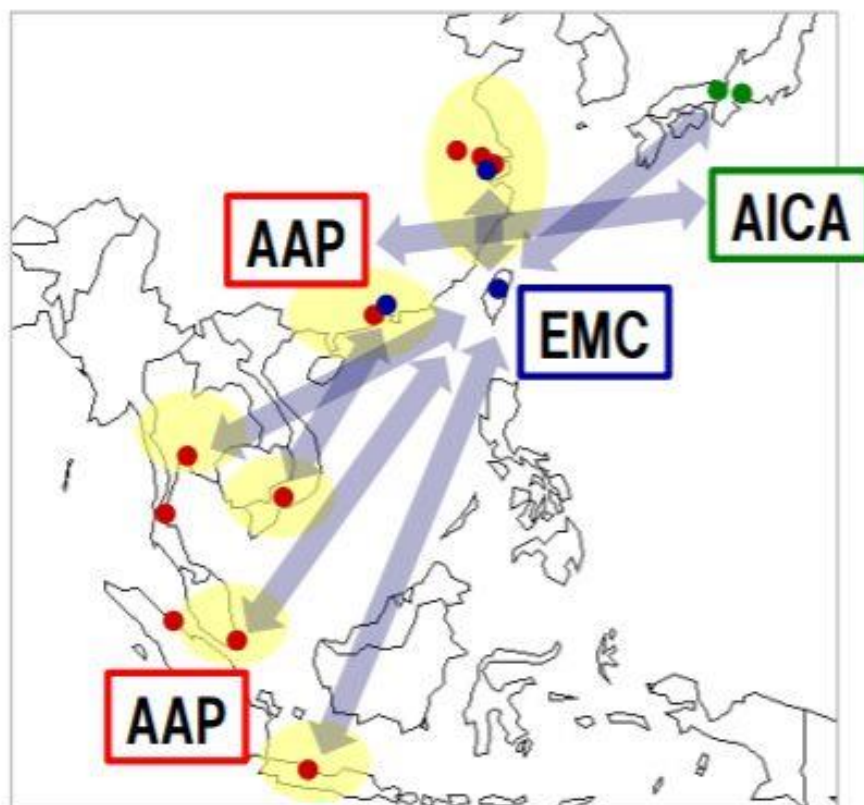
Products : **PU**...(**EMC** , **BRT**)



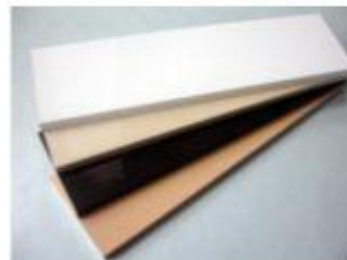
化成品セグメント 方策(機能材料)

AICA

■ エバモア社(EMC)・AAP各社・アイカ工業のシナジー創出



反応性ホットメルト(建材用)



UV硬化型樹脂





エバモア・ケミカル・インダストリー(EMC)の拠点

AICA



TOPCO(上海)販社
利哲興(上海)

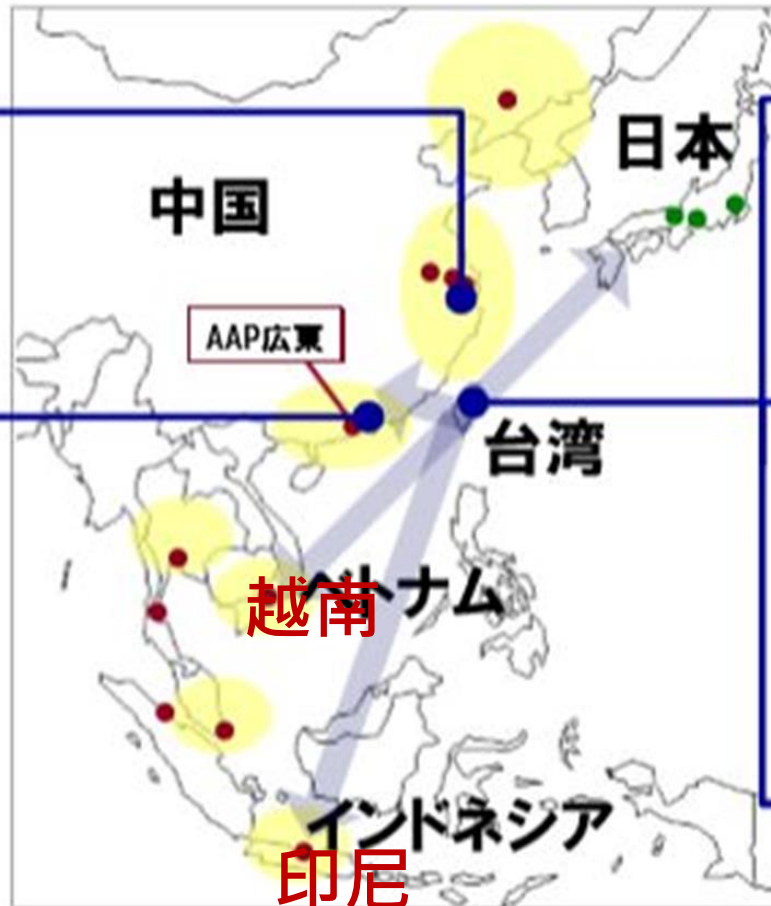


POU CHIEN(タイ)ウレタン樹脂製造

泰國

泰國曼谷
TOPWELL

U-BEST Vietnam
Sun Yad Vietnam



- EMC: エバモア・ケミカル・インダストリーグループ拠点
- AAP: アイカ・アジア・パシフィックグループ拠点
- AICA: アイカ工業機能材料開発製造拠点



EVERMORE(南投)
ウレタン樹脂、
UVモノマー製造



CHEM-MAT(南投)
UV樹脂製造



GIANTSTAR(台中)販社



樸 實 剛 毅

挑戰と創造