

Twse : 1735 (since 2002)



日勝化工集團
EVERMORE CHEMICAL GROUP

Evermore Chemical

- Past, Present and the Future

Charles Huang GM
2024.12.17





- 9 subsidiary company , 6 production , 4 Trading company.
- CommonWealth Magazine ranking year 2023 Taiwan 2,000 production company:
- Sales 2.37 Billion NTD , ranking 894
- Sales growth -19.92 % , ranking 1028
- Profit 3.17 % , ranking 806
- Products: PU , acrylic , crosslinking agent , coating additives...

Financial Highlights



日勝化工集團
EVERMORE CHEMICAL GROUP

Consolidated statement of comprehensive income : KNT\$

Item	Jan. to Setp. 2024	Jan. to Setp. 2023	2023
Operating revenue	1,981,751	1,750,026	2,367,512
Operating cost	1,634,864	1,438,679	1,927,663
Gross profit	346,887	311,347	439,849
Gross margin	17.5%	17.8%	18.6%
Operating expenses	261,371	256,784	348,314
Operating income	85,516	54,563	91,535
Non-operating income and (expenses)	9,835	11,021	568
Profit before tax	95,351	65,584	92,103
Profit	71,798	51,631	75,215
Basic EPS(NTD\$)	0.72	0.52	0.76

Financial Highlights



日勝化工集團
EVERMORE CHEMICAL GROUP

Consolidated statement of comprehensive income : KNT\$

Item	Jan. to Setp. 2024	Jan. to Setp. 2023	Increase (Decrease)
Operating revenue	1,981,751	1,750,026	231,725
Operating cost	1,634,864	1,438,679	196,185
Gross profit	346,887	311,347	35,540
Gross margin	17.5%	17.8%	-0.3%
Operating expenses	261,371	256,784	4,587
Operating income	85,516	54,563	30,953
Non-operating income and (expenses)	9,835	11,021	-1,186
Profit before tax	95,351	65,584	29,767
Profit	71,798	51,631	20,167

Financial Highlights



日勝化工集團
EVERMORE CHEMICAL GROUP

Consolidated Balance Sheet :

KNT\$

Item	2024.09.30	2023.12.31	2023.09.30
Current assets	1,663,749	1,624,359	1,652,458
Non-current assets	1,681,757	1,673,310	1,692,090
Total assets	3,345,506	3,297,669	3,344,548
Current liabilities	1,502,048	1,441,640	1,450,819
Non-current liabilities	292,937	358,375	398,608
Total equity	1,550,521	1,497,654	1,495,121
Total liabilities and equity	3,345,506	3,297,669	3,344,548

Financial Highlights



日勝化工集團
EVERMORE CHEMICAL GROUP

Consolidated Balance Sheet :

KNT\$

Item	2024.09.30	2023.12.31	Increase (Decrease)
Current assets	1,663,749	1,624,359	39,390
Non-current assets	1,681,757	1,673,310	8,447
Total assets	3,345,506	3,297,669	47,837
Current liabilities	1,502,048	1,441,640	60,408
Non-current liabilities	292,937	358,375	-65,438
Total equity	1,550,521	1,497,654	52,867
Total liabilities and equity	3,345,506	3,297,669	47,837



日勝化工股份有限公司
EVERMORE CHEMICAL INDSTRY CO., LTD.

Taiwan PU、CLA
1989 UVmonomer/
oligomer



東莞寶建高分子材料有限公司
Pou Chien Chemical CO., LTD.

China PU
2005



肯美特材料科技股份有限公司
CHEM-MAT TECHNOLOGIES CO., LTD.

Taiwan UV Curing
2007 Resin



U-BEST VIET NAM POLYMER INDUSTRY CO., LTD
Công ty TNHH U-Best Việt Nam Polymer Industry

Vietnam PU、CLA
2020



VIET NAM SUN YAD TECHNOLOGY LIMITED.
Công ty trách nhiệm hữu hạn SunYad Việt Nam Technology

Vietnam PU、CLA
2020



博帝(上海)貿易有限公司
TOPCO(SHANGHAI) CO., LTD.

China Trading
2005



克哲國際貿易股份有限公司
GIANT STAR TRADING CO., LTD.

Taiwan Trading
2009



利哲興(上海)貿易有限公司
LEADERSHIP (SHANGHAI) CO., LTD.

China Trading
2017



TOP WELL ELASTIC TECHNOLOGY CO.,LTD.

Thailand Trading
2017

Location in Asia



日勝化工集團
EVERMORE CHEMICAL GROUP

TOPCO(2005)
Shanghai, China



LEADERSHIP(2017)
Shanghai, China



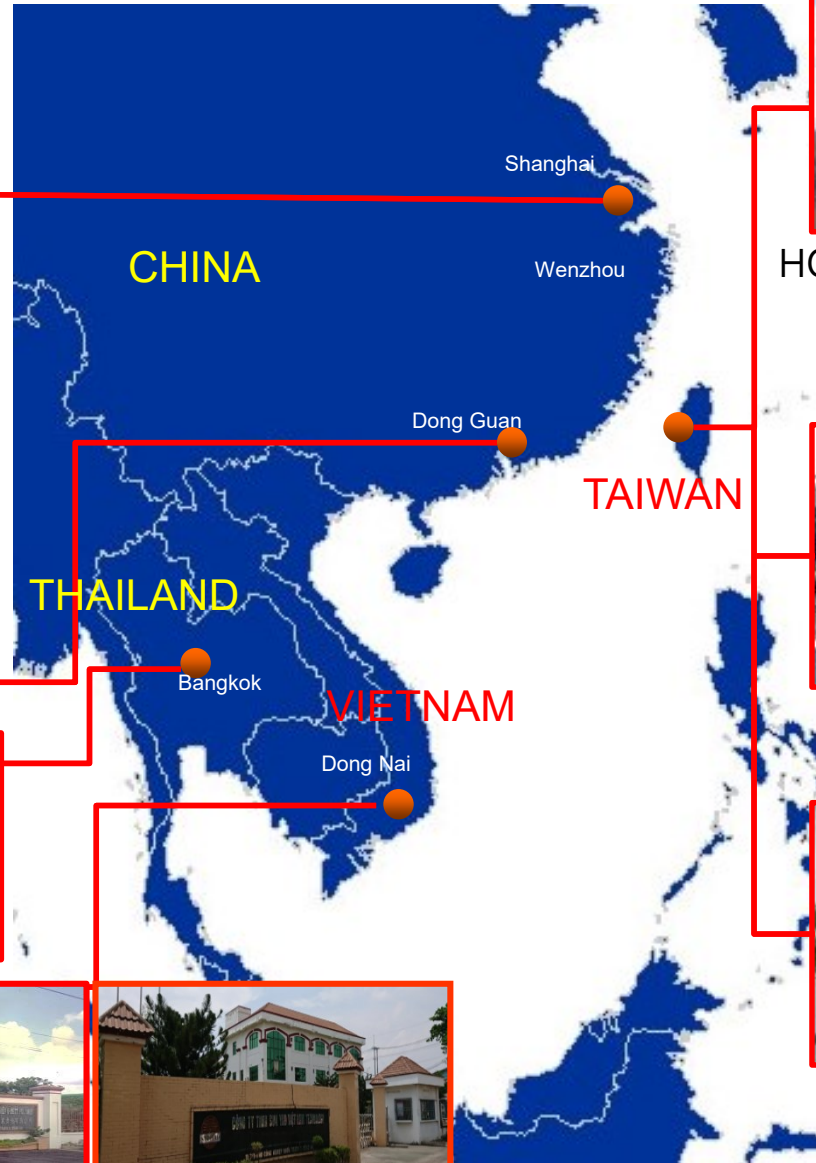
HQ : EVERMORE(1989)
Nantou, Taiwan
DaYuan, Taiwan



CHEM-MAT(2007)
Nantou, Taiwan



GIANT STAR(2009)
Taichung, Taiwan



POU CHIEN (1999)
Dong Guan, China



TOPWELL (2017)
Bangkok, Thailand

U-BEST VIET NAM (2020)
Dong Nai, Vietnam

VIET NAM SUN YAD(2020)
Dong Nai, Vietnam

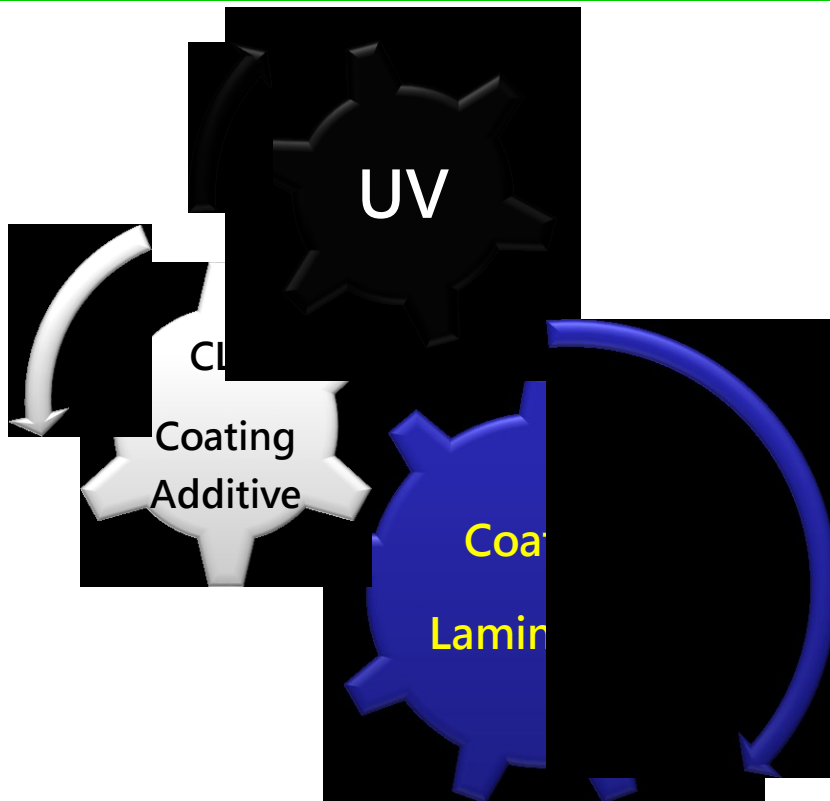


UTION

Core Business Strategy



日勝化工集團
EVERMORE CHEMICAL GROUP



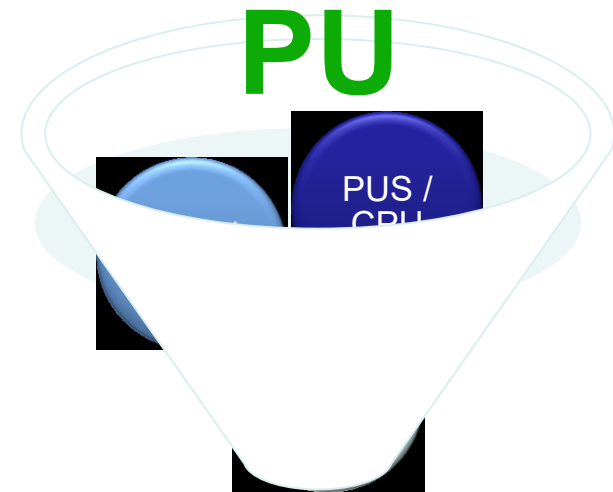
UV & CLA

(Coating , **S**pecial **C**hemicals & **CLA**)

Business : Coating 、 Adhesive...

Products : CLA 、 UV 、 Oligomer 、

Monomer...(EMC , CMT , TOPCO , Giant Star)



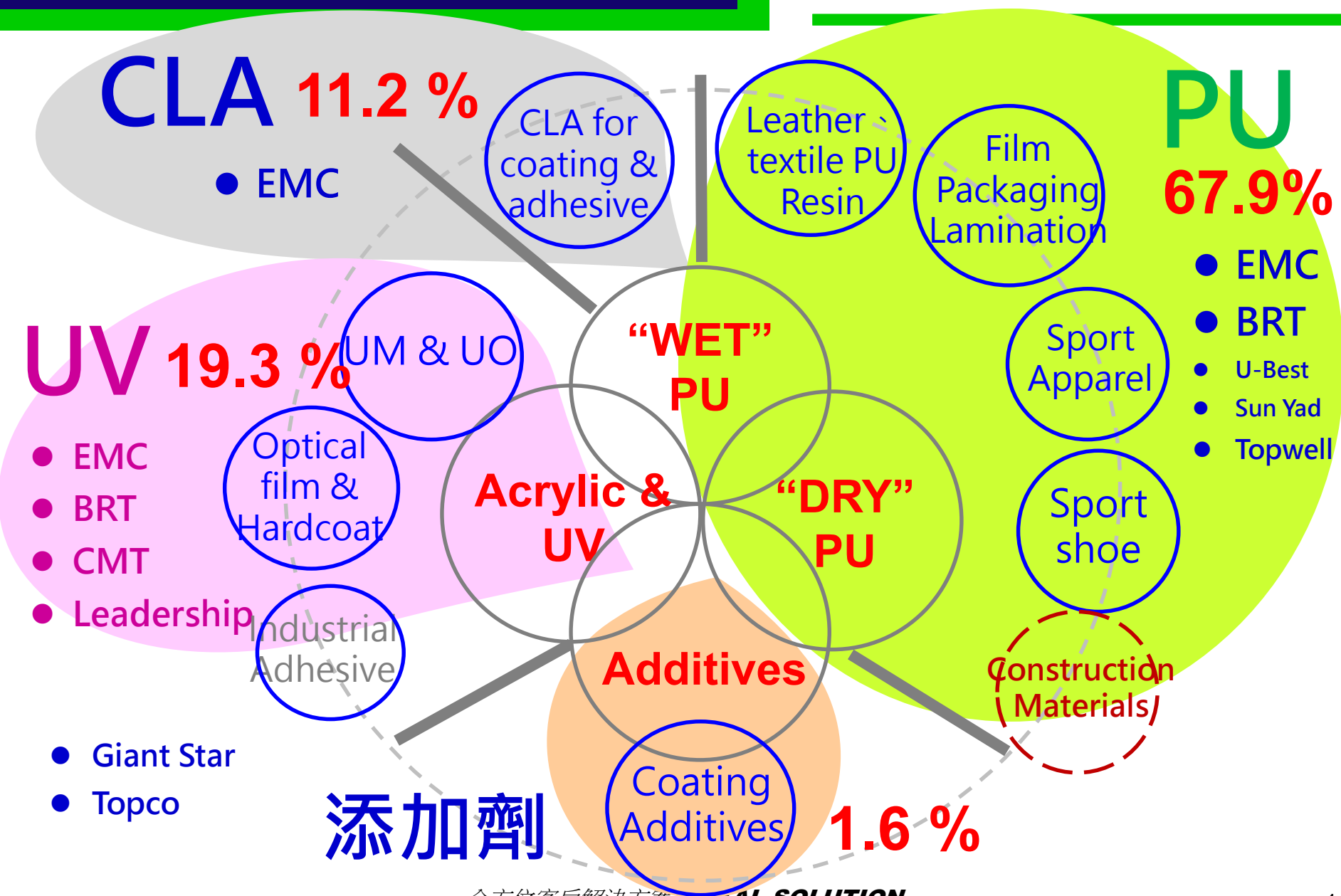
SLS

(Sport & Life Style)

Customer : Brands 、 T1 、 T2 、 post treatment

Business : Shoes 、 Apparel 、 Equipment

Products : PU...(EMC , BRT)





Polyester Polyol

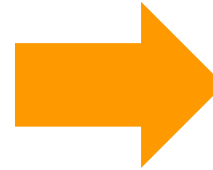
PU Resin

PU System

TPU

Crosslinking Agent

UV Materials



Applied on

Synthetic Leather

Split Leather

Fabric & Textile

Coating & Ink

Footwear

Optical Film

Flexible Packaging

Other Industry

Synthetic Leather , Textile Coating/Lamination , Ink Carrier

- Solvent Based
- Water Based
- Reactive Hot Melt
- 2-K Non-solvent



PHOTO from internet , all rights belongs to the brands

全方位客戶解決方案 **TOTAL SOLUTION**

Microcellular PU Foam for Footwear Soling Materials

- Outsole System
- Midsole System
- Insole System



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全方位客戶解決方案 **TOTAL SOLUTION**

Balenciaga Triple S



日勝化工集團
EVERMORE CHEMICAL GROUP



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全方位客戶解決方案 **TOTAL SOLUTION**

- Injection Grade
- Extrusion Grade
- Calendar Grade
- Film Grades (high & low temp.)
- Special Grade (super abrasion TPU)

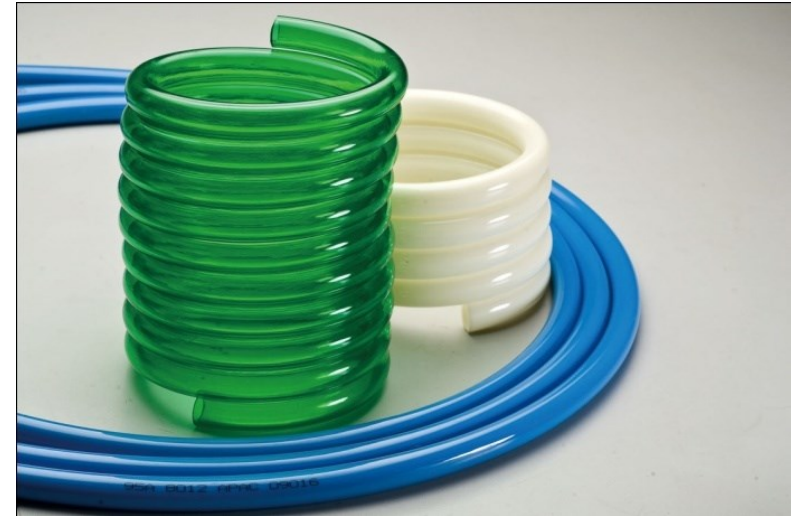


PHOTO from internet , all rights belongs to the brands

全方位客戶解決方案 **TOTAL SOLUTION**

Polyisocyanate Series

- Aromatic Type (For Wood Coating)
 - Trimer
 - Adduct (low free monomer)
- Aliphatic Type (For Textile 、Leather Coating)
 - Trimer/Biuret
 - Adduct (For Flexible Food Packaging Adhesive)



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UV Monomers 單體

- Monofunctional monomer
- Difunctional monomer
- Multifunctional monomer

UV Oligomers 寡聚物

- Urethane Acrylic Oligomer
- Ester Acrylic Oligomer

UV Overprint Varnish 紙上光

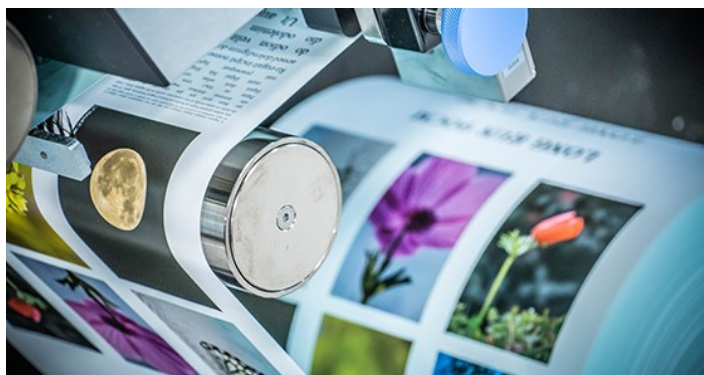
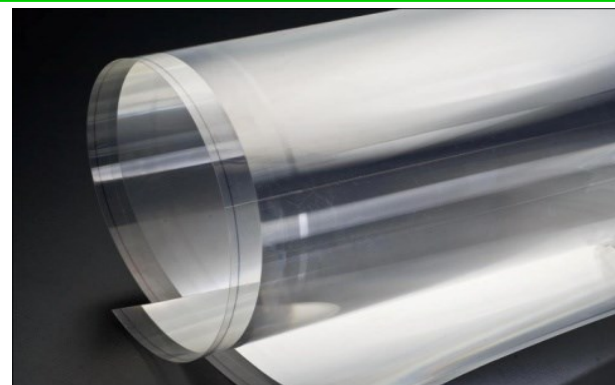


PHOTO from internet , all rights belongs to the brands

- Development of Key Interme

- UV coating for

Hard Coat
and Paint (MMA
n)

Chemical
Structure
Design

Coating

CMT

Nano
Dispersion

Adhesive

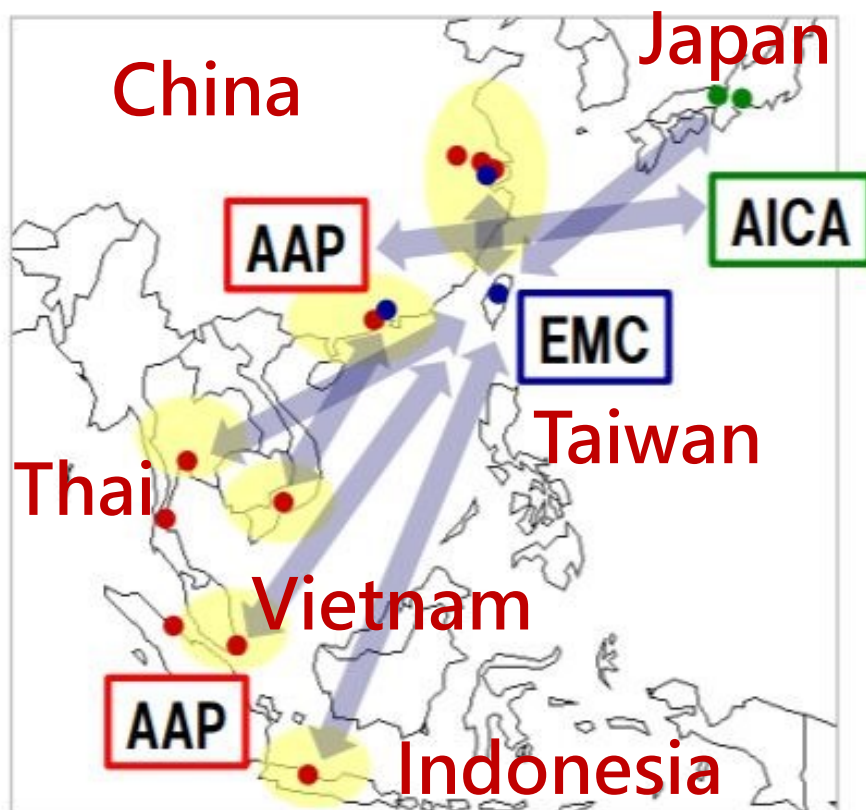
- Alumina (Al_2O_3)
- Zirconia (ZrO_2)

anaerobic
adhesive
UV adhesive
conductive
adhesive

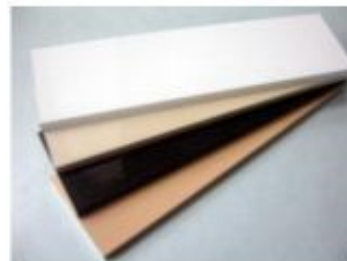
化成品セグメント 方策(機能材料)

AICA

■エバモア社(EMC)・AAP各社・アイカ工業のシナジー創出



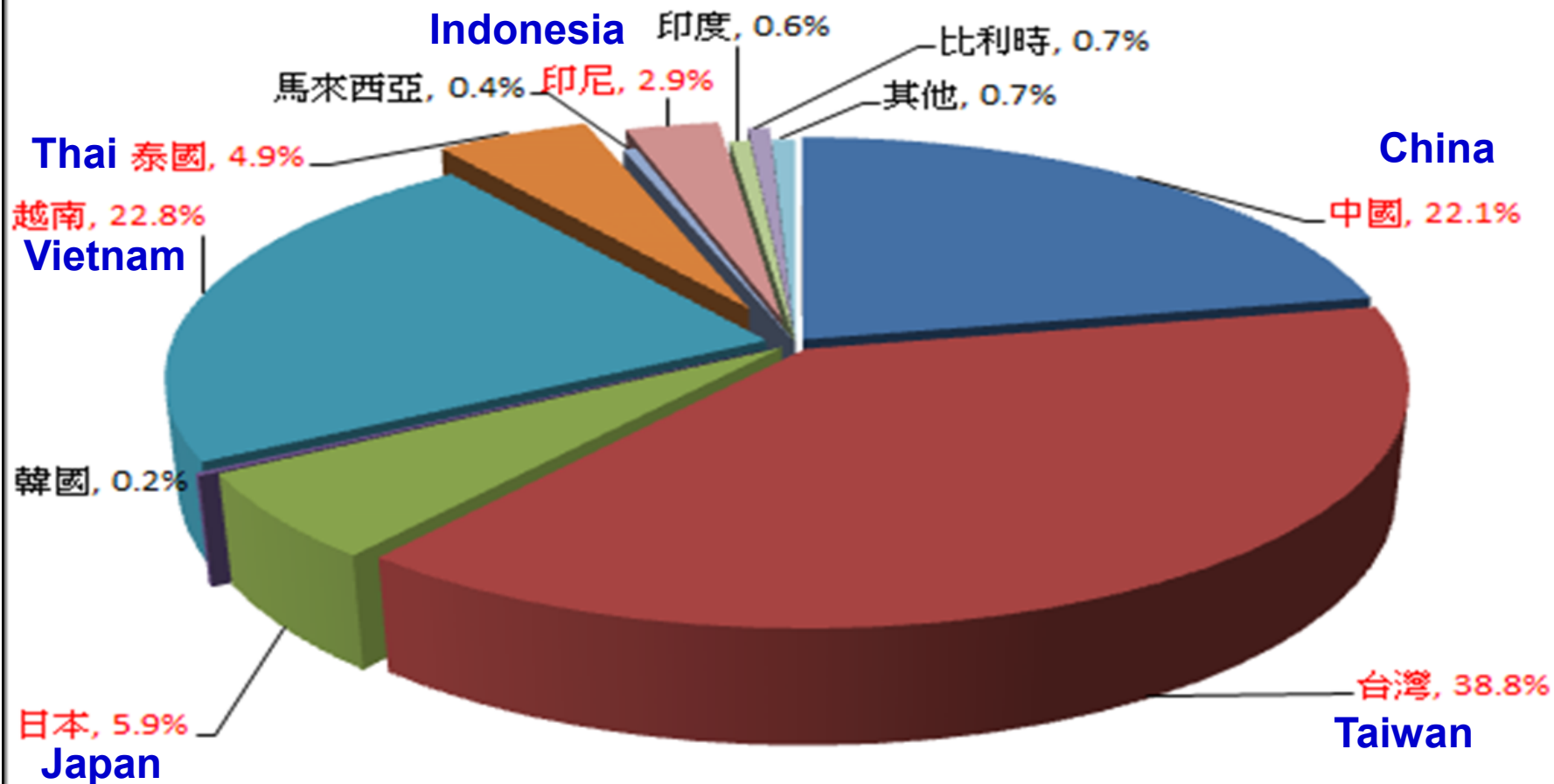
反応性ホットメルト(建材用)



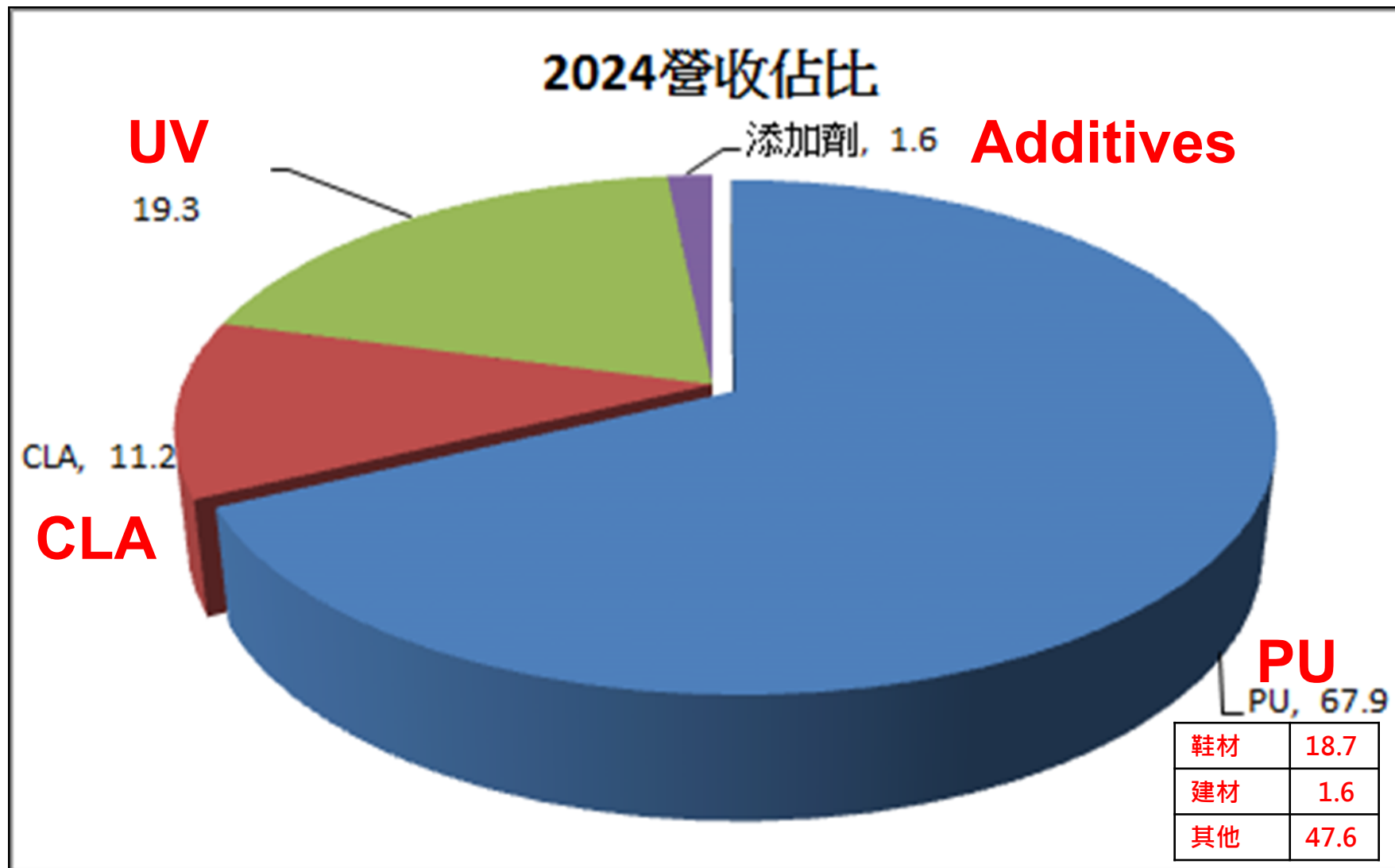
UV硬化型樹脂



日勝集團合併銷售區域額佔%-2024年至9月



(百分比 %)

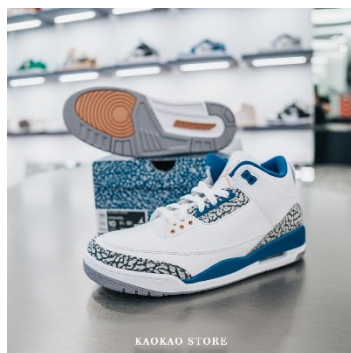


Footwear Application



EVERMORE CHEMICAL GROUP
POU CHIEN CHEMICAL

- Air Force 1
- Air Jordan 3
- Air Jordan 4
- Air Jordan 6
- Air Jordan 9
- Air Jordan Legacy

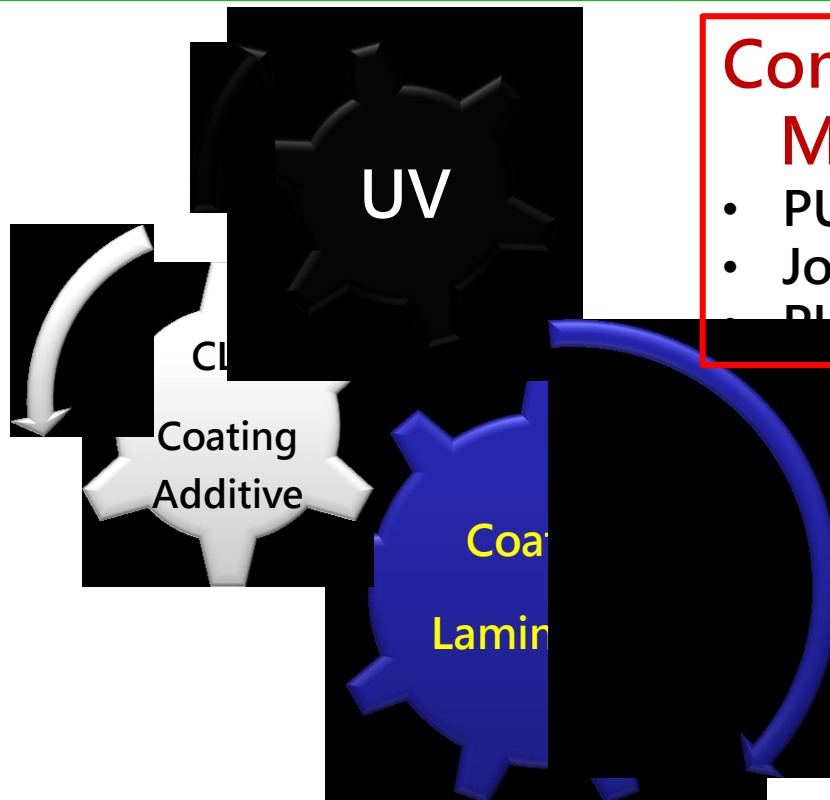


全方位客戶解決方案 **TOTAL SOLUTION**

Core Business Strategy



日勝化工集團
EVERMORE CHEMICAL GROUP



UV & CLA

(Coating , Special Chemicals & CLA)

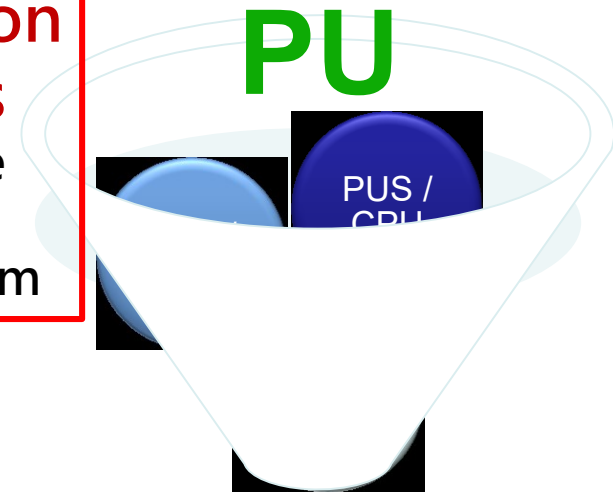
Business : Coating 、 Adhesive...

Products : CLA 、 UV 、 Oligomer 、

Monomer...(EMC , CMT , TOPCO , Giant Star)

Construction Materials

- PU adhesive
- Jolypate
- PU rigid foam



SLS

(Sport & Life Style)

Customer : Brands 、 T1 、 T2 、 post treatment

Business : Shoes 、 Apparel 、 Equipment

Products : PU...(EMC , BRT)



Furniture:
Flat Lamination

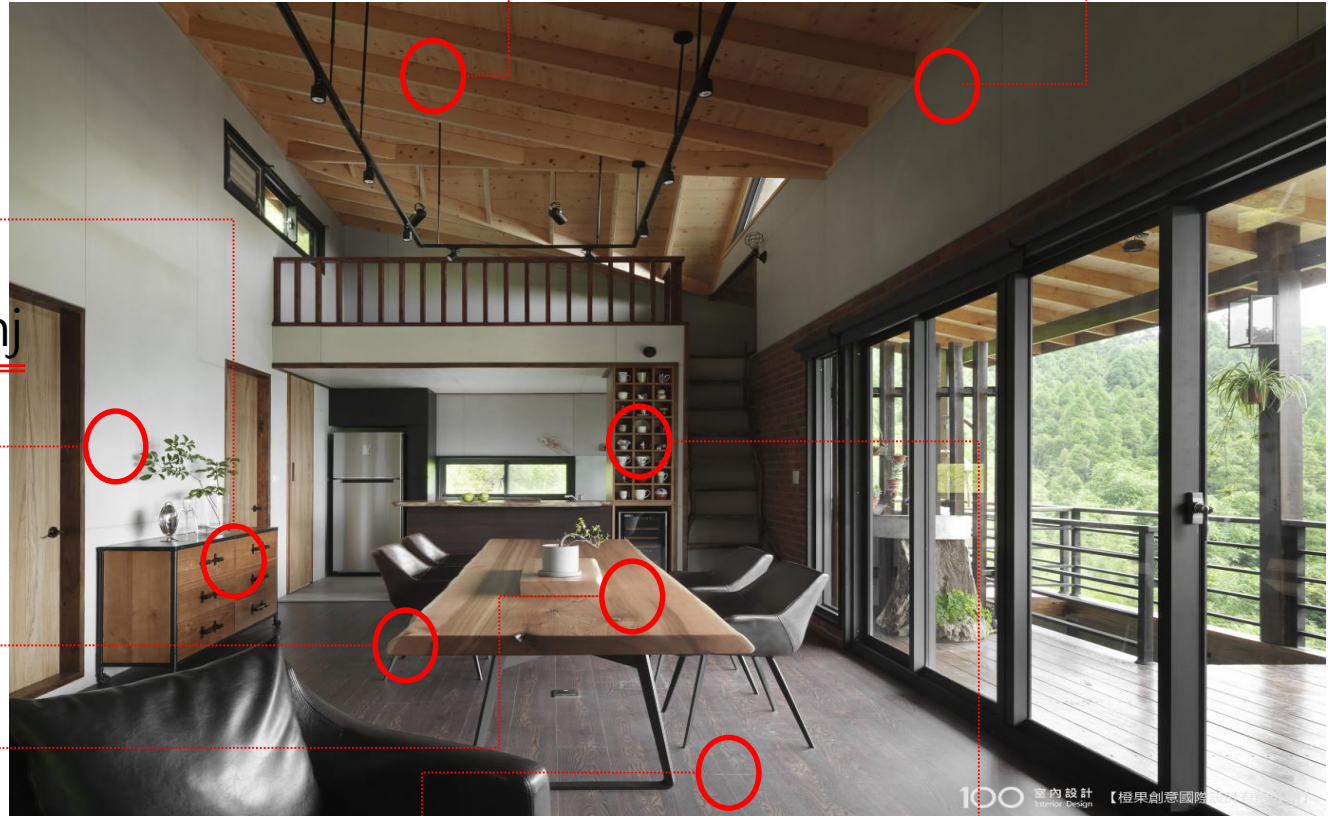
Wall Paper:
Multi-layer Lamination

Furniture:
Profile Wrapping

Wood coating:
SC-75LT

Structural Adhesive:
SC-7741

Wall Painting:
JOLYPATE



Floor:
WPC/PVCLamination

Wood decoration:
SC-7701/ SC-7795



AICA

板塗技藝

日本第一 • JAPAN NO.1

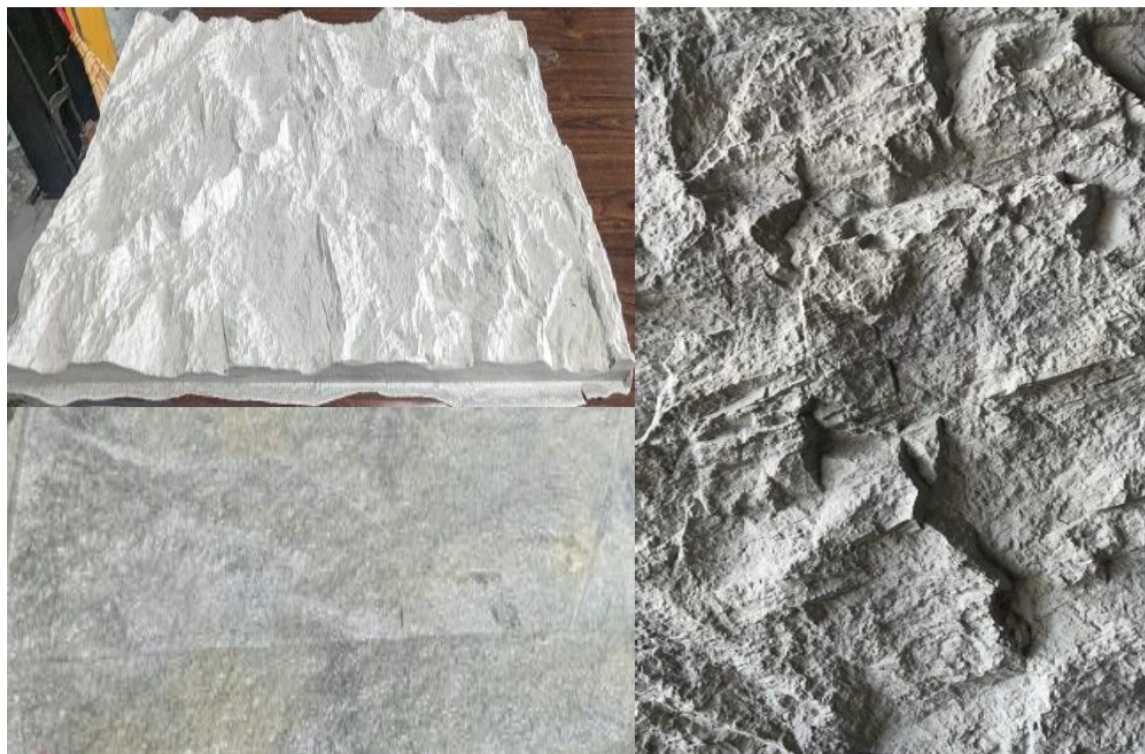
JOLYPATE

ジョリパット

PU Rigid Foam in Construction Application



EVERMORE CHEMICAL GROUP
POU CHIEN CHEMICAL



仿石材PU發泡應用實例

Replacing Nature Rock



PU發泡庫板應用實例

Sandwich Panel

參考資料: 日勝化工 ; 網路

全方位客戶解決方案 **TOTAL SOLUTION**



TAIPEIPLAS

Ufi
Approved
Event

台北國際塑橡膠工業展

Shaping All PLA\$bility
綠色創新 形塑永續

2024

兩年一度展覽

展覽日期/地點

第19屆台北國際塑橡膠工業展
2024.09.24 (二)-09.28 (六)
南港展覽1館1、4樓

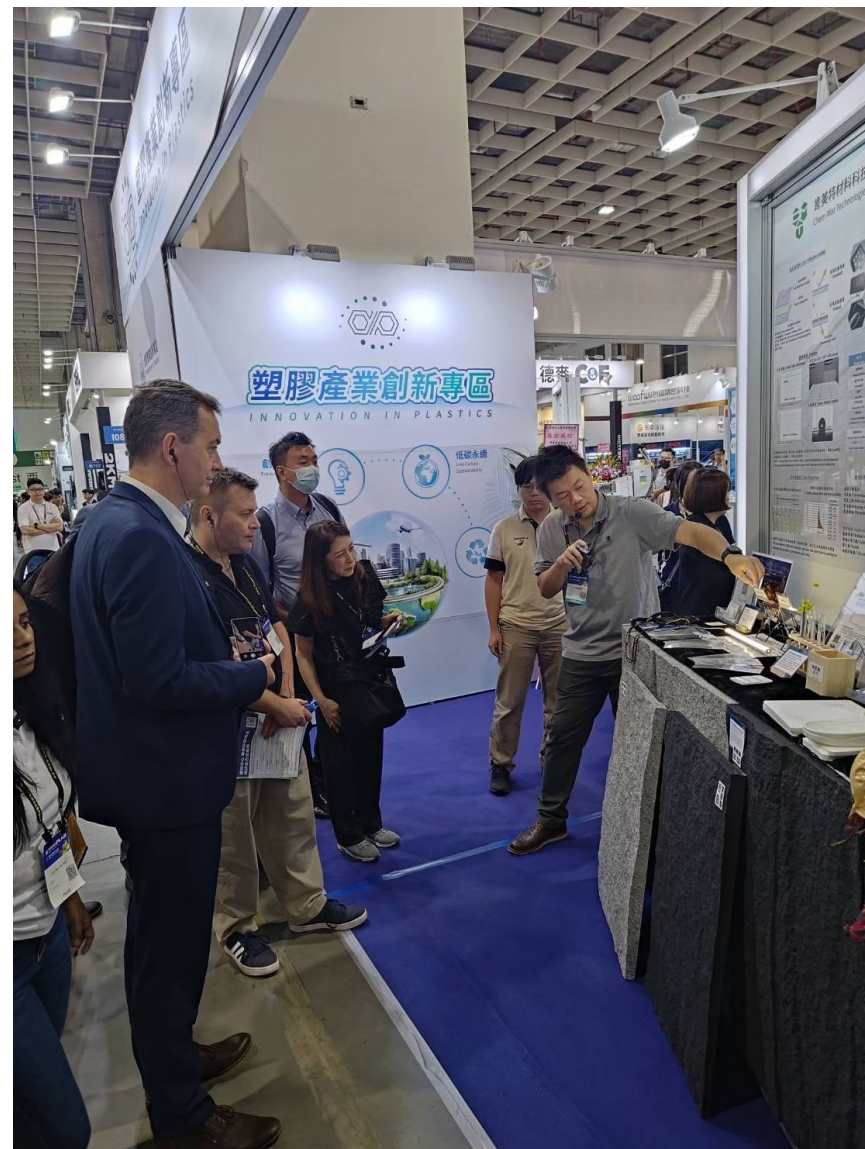
主辦單位



活動夥伴



財團法人塑膠工業技術發展中心





CHINACOAT[®] 2024
中国国际涂料展
SINCE 1996 • 始于一九九六年

3-5.12.2024
广州 GUANGZHOU

**策略性平台，
实现持续增长**
A Strategic Platform to
Achieve Growth

ZONE 8 区
中国 + 国际原材料
China & International Raw Materials
展馆 Halls **E4-E**

land
ways solving

公司 股票代码：603823

2024 Exhibition -CHINACOAT



EVERMORE CHEMICAL GROUP
POU CHIEN CHEMICAL



全方位客戶解決方案 **TOTAL SOLUTION**



Sustainability

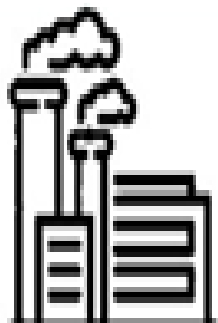
$$= \text{EPS} + \text{ESG}$$

Carbon reduction path planning

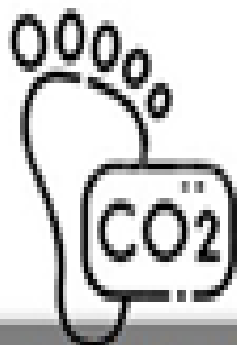


日勝化工集團
EVERMORE CHEMICAL GROUP

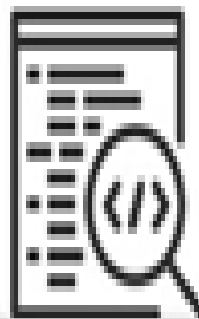
Carbon management capability



- Organizational inspection:
- Corporate Carbon Reduction Foundation
 - Specific Industry Promotion
 - Compatible with CBAM



- Product carbon footprint:
- Key consumer products
 - Footprint calculation extends to supply chain
 - Invest human resources /High costs



- Reduction goals and plans:
- Positive attitude in carbon reduction
 - Import human/ technical/ funding and other resources



Exchange and transaction:
Complete relevant systems
and market mechanisms

Carbon Interrogation

Carbon Reduction

Carbon Neutral

Time

Carbon Verification

ISO 14064-1

Greenhouse Gases-Specifications for Organizational Level Greenhouse Gas Emissions and Removal Quantification and Reporting Guidelines.

ISO International Standard

Executive Main Points

1. Calculate the carbon emissions of the whole plant.
2. Be necessary to obtain the company's own data (such as electricity bills).
3. Acquisition of carbon emission coefficient (Environmental Protection Agency announcement).
4. The ability to calculate independently through simple tools.

Execution Objects

1. According to the Environmental Protection Agency's announcement, the first batch of emission sources that should be checked and registered for greenhouse gas emissions (annual emissions greater than 25,000 tons, 288 registered in 2010.); according to the temperature control law, carbon inventory must be carried out and the emission information must be registered on the platform of the Environmental Protection Agency.
2. For those who are not regulated, it is voluntary.

Carbon Footprint

ISO 14067

Greenhouse Gas-Product Carbon Footprint Quantification Requirements and Guidelines.

1. Calculate carbon emissions of product life cycle.
2. Need to obtain product upstream and downstream supply chain data.
3. Use the database (paid) to obtain the coefficient.
4. The calculation is complicated, and there are no simple tools available.

There is no regulatory requirement, and it is voluntary.





ISCC PLUS material sustainability categories ISCC PLUS可持續物料分類

ISCC certifies all of kinds raw material*

ISCC 可认证的原材料分类

Bio		Bio-circular		Circular	
					
Corn	Canola	Tall Oil	UCO	Mixed Plastic Waste	End-of-life tires
					
Sugarcane	Cotton	Forestry residues	Straw	Waste textiles	CO2 (post-industrial)

Renewable Energy



生物质

生物质可循环利用

可循环利用

可再生能源



樸 實 剛 毅

挑戰と創造